



Sound stewardship of the institution's finances and operations supports Marquette University in its core goal of providing a transformative Catholic and Jesuit education to its students. In maintaining a strong focus in FY 2012 on meeting student needs, Marquette continued its pursuit of academic excellence while providing diverse students from a full range of economic backgrounds with the opportunity to earn their degrees at Marquette.

## A generous community

The support of nearly 27,000 donors, investing \$42.7 million in Marquette, was instrumental in helping the university advance its mission in FY 2012. The new annual giving society, the President's Society, welcomed 1,534 households, each giving a minimum of \$2,500 in cash gifts during the fiscal year. Altogether, their gifts contributed more than \$35 million toward scholarship aid, research, capital projects, student and faculty activities, and service learning.

The \$103 million that Marquette provided to undergraduate and graduate students

CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS OF JUNE 30, 2012

(dollars in thousands)

TOTAL OPERATING R

# CONSOLIDATED STATEMENT OF ACTIVITIES FOR THE YEAR ENDED JUNE 30, 2012

(dollars in thousands)

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Operating revenues:				
Net tuition and fees	\$225,335	-	-	\$225,335
Government and private grants	25,147	-	-	25,147
Contributions	1,817	27,091	13,797	42,705
Investment income	27,344	1,236	4,019	32,599

FINANCIALS

## ANNUALIZED RETURNS as of 6/30/2012

	1 Year	3 Year	5 Year	10 Year
S&P 500 Index	5.4%	16.4%	0.2%	5.3%
MU endowment (Net)	0.8%	11.8%	1.4%	6.3%
Policy Index	-2.9%	8.2%	-0.3%	5.7%
+ / - Relative to Policy Index	3.7%	3.6%	1.7%	0.6%

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